

FORM ADV PART 2B BROCHURE SUPPLEMENT

UPDATED: June 3, 2025

DEDICATED TO ENHANCING THE CLIENT EXPERIENCE

Gregory N. Graves

CRD Number: 6476840

Investment Adviser Representative

Fiscal Wisdom Wealth Management
61 Maple Avenue
Canton, CT 06019
Phone: (860) 673-1942

This Brochure Supplement provides information about Gregory N. Graves that supplements the Fiscal Wisdom Wealth Management ("FWWM") Brochure. You should have received a copy of that Brochure. Please contact our Chief Compliance Officer, Daniel Roberts at (402)-990-2768 if you did not receive FWWM's Brochure or if you have any questions about the contents of this Supplement. Additional information about Gregory N. Graves is also available on the SEC's website at <https://adviserinfo.sec.gov/>



FISCAL WISDOM
WEALTH MANAGEMENT

Background and Business Experience – Item 2

Gregory N. Graves

Born: 1978

Education:

University of Alaska Sheldon Jackson Criminal Justice Certificate - 2002

High School Diploma – 1996

Designations:

Individuals may earn the CRPC designation by completing a study program and passing a final multiple-choice examination. Every two years, CRPC professionals must complete 16 hours of continuing education.

Field Insurance Counselor (FIC) FIC candidates must pass the Basic, Intermediate, and Advanced final examinations. They must also have been working for at least six consecutive months with a fraternal benefit society which is a member of the Fraternal Field Managers' Association and the American Fraternal Alliance.

Issuing Organization: Fraternal Field Managers' Association Website: <http://ffma.co/>

Business:

08/2020 – Present: Investment Adviser Representative, Fiscal Wisdom Wealth Management

05/2018 – 08/2020: Investment Adviser Representative, Parker Financial LLC

07/2015 – 05/2018 Financial Representative, Thrivent Financial.

08/2009 – 07/2015: Police Detective Corporal, Port Gamble Police Department.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Gregory Graves and FWWM. Your financial advisor has no legal or disciplinary events required to be disclosed in response to this item. There may be items that are contained on <https://brokercheck.finra.org> or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of your advisor's and/or FWWM's background.

Item 4 - Other Business Activities

Gregory N. Graves is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. FWWM always acts in the best interest of the advisory clients. Clients are in no way required to implement the plan through any representative of FWWM in their capacity as an insurance agent.

Item 5 - Additional Compensation

Gregory Graves does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services.

Item 6 - Supervision

FWWM has adopted a Compliance Manual that outlines for each employee the rules and regulations to which they must adhere. Additionally, FWWM has adopted a Code of Ethics that requires each employee to always act in the best interest of clients. FWWM has appointed a Chief Compliance Officer to review and monitor Gregory Graves' activity with respect to these rules and regulations. Should you have questions related to these activities, please contact Daniel Roberts, CCO at (402) 990-2768.