

FORM ADV PART 2B BROCHURE SUPPLEMENT

UPDATED: June 3, 2025

DEDICATED TO ENHANCING THE CLIENT EXPERIENCE

COTY SHEAN

CRD Number: 6876802

Investment Adviser Representative

Fiscal Wisdom Wealth Management

61 Maple Avenue

Canton, CT 06019

Phone: (860) 673-1942

This Brochure Supplement provides information about COTY SHEAN that supplements the Fiscal Wisdom Wealth Management ("FWWM") Brochure. You should have received a copy of that Brochure. Please contact our Chief Compliance Officer, Daniel Roberts at (402)-990-2768 if you did not receive FWWM's Brochure or if you have any questions about the contents of this Supplement. Additional information about COTY SHEAN is also available on the SEC's website at <https://adviserinfo.sec.gov/>.



Background and Business Experience – Item 2

Coty Shean, born in 1994

Education:

Coty Shean received a Bachelor of Science degree in Finance at The University of Tampa.

Business:

06/2025 – Present; Fiscal Wisdom Wealth Management, LLC; Investment Adviser Representative

12/2017 – 01/2025; Northwestern Mutual & Northwestern Mutual Investment Services; Financial Representative & Financial Advisor

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Coty Shean and FWWM. Your financial advisor has no legal or disciplinary events required to be disclosed in response to this item. There may be items that are contained on <https://brokercheck.finra.org> or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of your advisor's and/or FWWM's background.

Item 4 - Other Business Activities

Outside Business Activities –

Coty Shean may offer to sell insurance and annuity products to FWWM clients and prospective clients. Coty Shean receives commission-based compensation of the sale of those products. Coty Shean spends approximately 10% of his time on this activity.

Item 5 - Additional Compensation

Coty Shean does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services. He does not receive any performance-based fees.

Item 6 - Supervision

FWWM has adopted a Compliance Manual that outlines for each employee the rules and regulations to which they must adhere. Additionally, FWWM has adopted a Code of Ethics that requires each employee to always act in the best interest of clients. FWWM has appointed a Chief Compliance Officer to review and monitor Coty Shean's activity with respect to these rules and regulations. Should you have questions related to these activities, please contact Daniel Roberts, CCO at (402)990-2768.