

FORM ADV PART 2B BROCHURE SUPPLEMENT

UPDATED: June 3, 2025

DEDICATED TO ENHANCING THE CLIENT EXPERIENCE

Alexander Overkamp

CRD Number: 4129277

Investment Adviser Representative

Fiscal Wisdom Wealth Management
61 Maple Avenue
Canton, CT 06019
Phone: (860) 673-1942

This Brochure Supplement provides information about Alexander Overkamp that supplements the Fiscal Wisdom Wealth Management ("FWWM") Brochure. You should have received a copy of that Brochure. Please contact our Chief Compliance Officer, Daniel Roberts at (402)-9902768 if you did not receive FWWM's Brochure or if you have any questions about the contents of this Supplement. Additional information about Alexander Overkamp is also available on the SEC's website at <https://adviserinfo.sec.gov/>.



FISCAL WISDOM
WEALTH MANAGEMENT

Background and Business Experience – Item 2

Alexander Overkamp,
born in 1972

Education:

Alexander Overkamp received a Bachelor of Science degree in Political Science at Miami University in Oxford, Ohio.

Business:

Fiscal Wisdom Wealth Management, LLC: Investment Adviser Representative; 10/2023 – Present

Sentinel Asset Management: LLC; Investment Advisor Rep; 11/2022 – 9/2023

Cherry 14 Street: Owner; Real Estate Investment Company; 08/2009 – Present

FRG/LPL Financial: Financial Consultant: 10/2022 – 10/2022

Webster Bank – B/D LPL Financial: Financial Consultant; 11/2017 – 10/2022

Cambridge Investment Research: Financial Advisor; 01/2016 – 10/2017

Lantern Wealth Advisors; Financial Advisor: 07/2014 – 01/2016

Reby Advisors; Director of Business Development: 11/2013 – 06/2014

Genworth Financial Wealth Management: Vice President; 07/2008 – 12/2012

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Alexander Overkamp and FWWM. Your financial advisor has no legal or disciplinary events required to be disclosed in response to this item. There may be items that are contained on <https://brokercheck.finra.org> or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of your advisor's and/or FWWM's background.

Item 4 - Other Business Activities

DBA – Doing Business As Chadwick Financial Advisors

Outside Business Activities – Alexander Overkamp may offer to sell insurance and annuity products to FWWM clients and prospective clients. Mr. Overkamp receives commission-based compensation of the sale of those products. Mr. Overkamp spends approximately 10% of his time on this activity.

14 Cherry St., Investment Property

Mary Wade (New Haven CT) nursing home and assisted living facility, Board of Trustees

Item 5 - Additional Compensation

Alexander Overkamp does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services. He does not receive any performance-based fees.

Item 6 - Supervision

FWWM has adopted a Compliance Manual that outlines for each employee the rules and regulations to which they must adhere. Additionally, FWWM has adopted a Code of Ethics that requires each employee to always act in the best interest of clients. FWWM has appointed a Chief Compliance Officer to review and monitor Alexander Overkamp's activity with respect to these rules and regulations. Should you have questions related to these activities, please contact Daniel Roberts, CCO at (402)990-2768.